

# News Release



**Celanese Corporation**  
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## Celanese Completes Senior Unsecured Notes Offering

**DALLAS** May 8, 2019 – Celanese Corporation (NYSE:CE), a global chemical and specialty materials company, announced that its subsidiary, Celanese US Holdings LLC, has completed a registered offering of \$500 million of U.S. dollar-denominated Senior Notes due in 2024 (the “Notes”). The company simultaneously entered into a cross-currency swap to effectively convert the Notes into a euro-denominated borrowing.

The net borrowing rate to the company will be 1.03%, comprised of the 3.52% yield on the Notes, minus the impact of the currency swap. Proceeds from the Notes will be used to refinance existing shorter term euro-denominated debt. The Notes are guaranteed on a senior unsecured basis by the company and certain Celanese domestic subsidiaries, similar to prior issuances.

“This deal is another transaction that will extend our debt maturity profile, while at the same time reducing our interest expense. The consistent improvement in our business performance is reflected in an improved credit profile and credit rating, allowing us to extend our debt maturities at lower borrowing costs,” said Scott Richardson, Senior Vice President and Chief Financial Officer.

### **About Celanese**

*Celanese Corporation is a global technology leader in the production of differentiated chemistry solutions and specialty materials used in most major industries and consumer applications. Our businesses use the full breadth of Celanese's global chemistry, technology and commercial expertise to create value for our customers, employees, shareholders and the corporation. As we partner with our customers to solve their most critical business needs, we strive to make a positive impact on our communities and the world through The Celanese Foundation. Based in Dallas, Celanese employs approximately 7,700 employees worldwide and had 2018 net sales of \$7.2 billion. For more information about Celanese Corporation and its product offerings, visit [www.celanese.com](http://www.celanese.com) or our blog at [www.celaneseblog.com](http://www.celaneseblog.com).*

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### **Forward-Looking Statements**

*This release may contain “forward-looking statements,” which include information concerning the company’s plans, objectives, goals, strategies, future revenues or performance, capital expenditures and other information that is not historical information. When used in this release, the words “outlook,” “forecast,” “estimates,” “expects,” “anticipates,” “projects,” “plans,” “intends,” “believes,” and variations of such words or similar expressions are intended to identify forward-looking statements. All forward-looking statements are based upon current expectations and beliefs and various assumptions. There can be no assurance that the company or its customers will realize these benefits or that these expectations will prove correct. There are a number of risks and uncertainties that could cause actual results to differ materially from the forward-looking statements contained in this release. Numerous factors, many of which are beyond the company’s control, could cause actual results to differ materially from those expressed as forward-looking statements. Other risk factors include those that are discussed in the company’s filings with the Securities and Exchange Commission. Any forward-looking statement speaks only as of the date on which it is made, and the company undertakes no obligation to update any forward-looking statements to reflect events or circumstances after the date on which it is made or to reflect the occurrence of anticipated or unanticipated events or circumstances.*

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